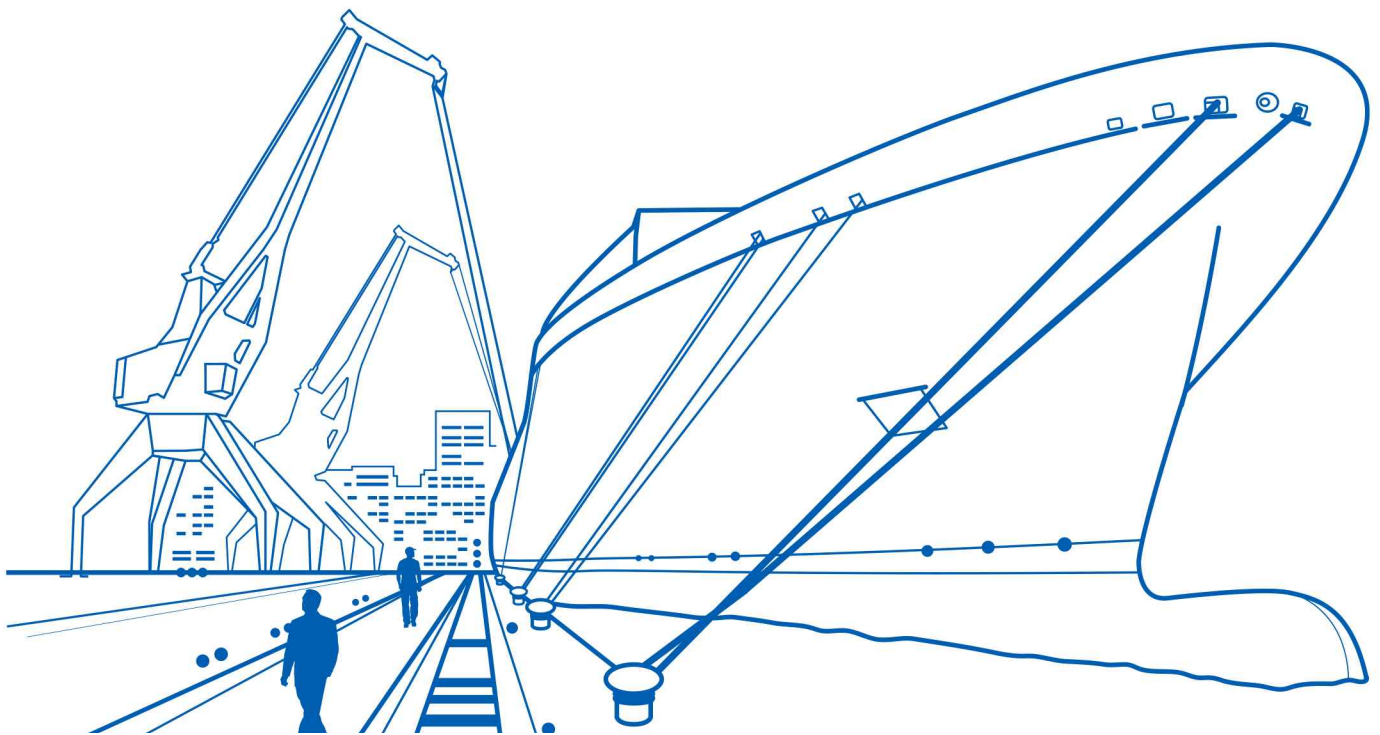


May 3rd 2019

KOBC DRYBULK WEEKLY REPORT



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Volume 342

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Weekly Highlight

Freight Market : Up

Commodity Market : Mixed

Supply Market : Mixed

Freight Market

- ▶ 케이프 중심의 중대형선이 운임시장 상승 견인
- ▶ 케이프선이 서호주 철광석 중심으로 활발한 성약활동을 보이며 전주대비 큰 폭으로 상승
- ▶ 다음 주 운임시장은 케이프선이 단기 급등에 따른 조정 가능성이 높은 가운데 수프라막스선이하 중소형선은 하락세 지속 전망

<운임 지표>

구분	2018.Avg	2019.Apr	26-Apr	3-May	+/-
Capesize	19,830	8,829	10,966	14,044	▲ 3,078
Panamax	12,528	9,138	9,634	9,656	▲ 22
Supramax	11,956	9,078	9,395	9,171	▼ 224
Handy	9,644	6,297	6,349	6,153	▼ 196
Average	13,490	8,336	9,086	9,756	▲ 670

(단위 : USD/day)

Commodity Market

- ▶ 철광석 가격은 재고 비축 수요 유입으로 상승
- ▶ 석탄 가격은 중국 생산량 감소 영향으로 연료탄은 강보합세를 보인 반면, 원료탄은 소폭 하락하였으나 톤당 200달러 초반의 박스권 유지
- ▶ 곡물 시장은 수요 부진 우려가 증가한 대두 가격의 하락세가 지속된 반면 소맥과 옥수수 가격은 상승하는 혼조세

<원자재 가격 동향>

단위: USD/Ton

구분	2019.Apr	25-Apr	2-May	+/-
Iron Ore Aus 62%(CIF)	93.70	93.50	95.00	▲ 1.50
Steam Coal Newcastle(FOB)	80.80	83.89	84.34	▲ 0.45
Coking Coal Australia(FOB)	203.82	205.94	204.63	▼ 1.31
Soybean	842.88	816.75	789.25	▼ 27.50
Wheat	444.06	426.25	435.50	▲ 9.25
Corn	332.06	322.50	339.50	▲ 17.00

* 철광석은 25-Apr, 30-Apr 기준 가격

* 석탄은 19-Apr, 26-Apr 기준 가격

* 곡물 가격 단위는 US ¢/bu임

Supply Market

- ▶ 신조선은 Cape 2척, SMAX 2척 발주를 제외하고는 조용한 모습, 선가는 소폭 하락
- ▶ 중고선은 중국 Buyer 위주로 활발한 움직임이었고, 선가는 소폭 상승

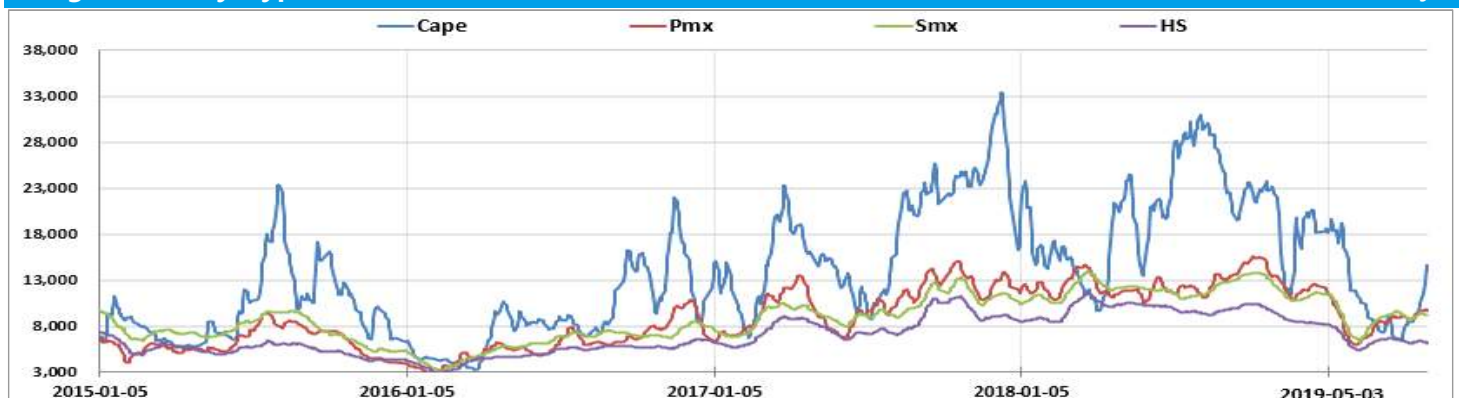
<선가 동향>

구분		2018.Avg	25-Apr	2-May	+/-
NB	Capesize (180K)	46.52	50.19	50.08	▼ 0.11
	Panamax (77K)	25.97	26.92	26.90	▼ 0.02
	Supramax (58K)	23.89	24.62	24.57	▼ 0.05
	Handy (33K)	22.30	23.01	22.94	▼ 0.07
2nd	Capesize 5Y	34.32	31.79	31.96	▲ 0.17
	Panamax 5Y	20.31	20.40	20.40	-
Hand	Supramax 5Y	16.94	16.72	16.78	▲ 0.06
	Handy 5Y	14.24	15.06	14.95	▼ 0.11

(단위: Mil USD)

Freight Rate by Types

(USD/Day)



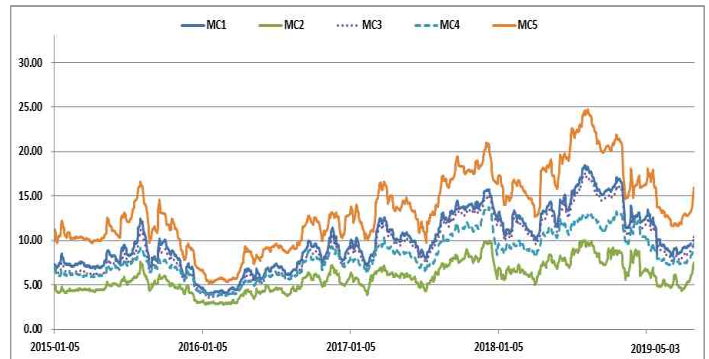
Freight Market

Capesize Market

- ▶ 아시아 국가들의 휴일을 앞두고 성약 수요가 집중되며 태평양 수역을 중심으로 급등장 시현
- ▶ 대서양 수역은 태평양 수역 상승 영향과 브라질 철광석 수요 유입으로 동반 상승 연출
- ▶ 금주 단기 급등에 따라 주 후반 FFA 시장에서 차익 실현 매물 증가로 급락세가 나타남에 따라 차주 휴일에서 복귀하는 시장참여자들의 관망 자세로 약보합 예상

Cape VC Rate Trend

(USD/Ton)

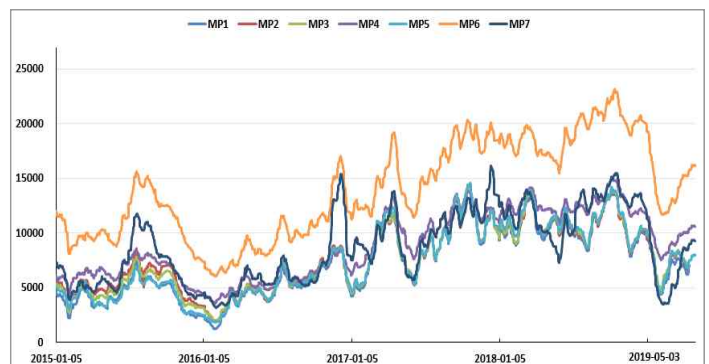


Panamax Market

- ▶ 휴일에도 불구하고 견조한 성약활동으로 대부분의 항로에서 강보합
- ▶ 유럽계 선주와 오퍼레이터들이 성약에 나서며 아시아 지역 휴일 영향을 상쇄
- ▶ 양대 수역에서 전반적인 수급이 개선되는 가운데 시장 참여자들의 복귀로 상승세 지속될 전망

Panamax TC Rate Trend

(USD/Day)

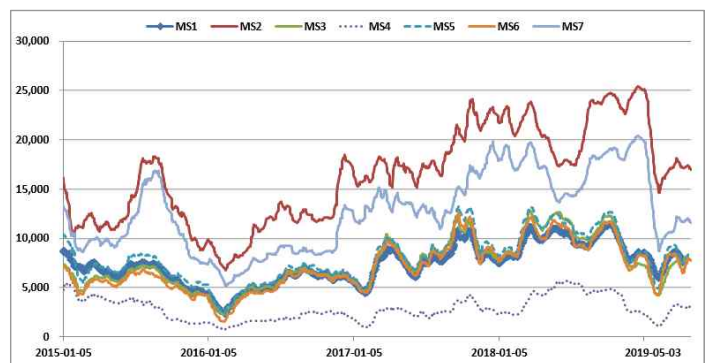


Supramax Market

- ▶ 대부분의 항로에서 주중 반등 구간없이 하락세 지속
- ▶ 신규 수요 유입 부진에도 불구하고 일부 선주들이 포지셔닝 조정과 호가 유지에 나서며 저항하였으나 전반적인 약세 분위기 우세
- ▶ 태평양 수역은 인도 동부 항만 운영 중단 가능성에 따른 공급량 증가로 약세가 예상되고, 대서양 수역은 항로별 차별적 움직임 예상

Supramax TC Rate Trend

(USD/Day)

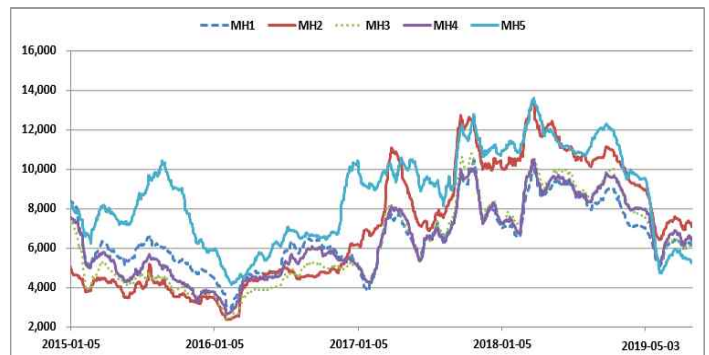


Handy Market

- ▶ 대부분의 항로에서 하락세 지속, 특히 남미지역을 중심으로 대서양 수역 하락세가 두드러짐
- ▶ 주초 그리스 및 중반이후 아시아 지역 휴일 영향으로 부진한 모습을 보이며 하락
- ▶ 시장참여자들의 복귀로 상승세가 기대되나 가용선박이 증가함에 따라 신규 수요 유입 상황에 따라 움직일 전망

Handy TC Rate Trend

(USD/Day)



Freight Market (Source : MEIC Panel)

Capesize VC & TC Rate

(USD/Ton for MC1-5, USD/Day for MC6-9)

Code	Route Description	2016.AVG	2017.AVG	2018.AVG	2019.Apr	2018.05.03(A)	2019.04.26(B)	2019.05.03(C)	+/- (C-B)	+/- (C-A)
MC1	160,000MT Saldanha Bay-Qingdao	6.77	11.30	13.82	9.37	13.33	9.84	11.13	▲ 1.29	▼ 2.20
MC2	160,000MT W.Australia-Qingdao	4.44	6.66	7.59	5.25	7.51	6.18	6.89	▲ 0.71	▼ 0.62
MC3	150,000MT R.Bay-Qingdao	6.18	10.72	13.10	8.56	12.60	9.03	10.36	▲ 1.33	▼ 2.24
MC4	130,000MT Newcastle-Zhoushan	6.00	9.37	10.92	7.76	10.66	8.39	9.34	▲ 0.95	▼ 1.32
MC5	160,000MT Tubarao-Qingdao	8.95	14.98	18.34	12.95	18.13	13.44	15.68	▲ 2.24	▼ 2.45
MC6	PRC/Japan-Brazil-PRC/Japan	7,156	14,321	16,021	6,576	16,388	7,925	11,725	▲ 3,800	▼ 4,663
MC7	PRC/Japan-E.Australia-PRC/Japan	7,018	14,802	16,059	5,813	16,125	8,538	12,875	▲ 4,337	▼ 3,250
MC8	A.R.A/Gib-Bolivar-A.R.A/Gib	7,689	15,705	16,559	5,299	18,875	7,588	9,275	▲ 1,687	▼ 9,600
MC9	A.R.A/Gib-USEC/Canada-PRC/Japan	13,933	25,849	30,680	17,629	32,250	19,813	22,300	▲ 2,487	▼ 9,950
TC Average(180,000DWT)		8,949	17,669	19,830	8,829	20,910	10,966	14,044	▲ 3,078	▼ 6,866

Panamax TC Rate

(USD/Day)

Code	Route Description	2016.AVG	2017.AVG	2018.AVG	2019.Apr	2018.05.03(A)	2019.04.26(B)	2019.05.03(C)	+/- (C-B)	+/- (C-A)
MP1	S.PRC-Indonesia-S.PRC	4,964	9,163	10,660	6,944	10,075	7,508	7,592	▲ 84	▼ 2,483
MP2	F.EAST-Australia-E.C India	5,307	9,298	10,846	7,301	10,470	7,770	7,830	▲ 60	▼ 2,640
MP3	PRC-NOPAC or Australia-PRC	5,259	9,311	10,962	7,656	10,675	8,183	8,242	▲ 59	▼ 2,433
MP4	S'pore-ECSA-F.EAST	5,787	10,586	12,645	10,252	12,210	10,580	10,570	▼ 10	▼ 1,640
MP5	Busan-CIS-N.PRC	5,151	9,424	11,110	7,452	10,520	7,900	7,970	▲ 70	▼ 2,550
MP6	Passing Gib-USG-F.EAST	9,702	15,785	19,305	15,564	17,380	16,170	16,150	▼ 20	▼ 1,230
MP7	Passing Gib-USG-Skaw/Passero	6,466	10,272	12,169	8,800	10,150	9,330	9,240	▼ 90	▼ 910
TC Average(74,000DWT)		6,091	10,548	12,528	9,138	11,640	9,634	9,656	▲ 22	▼ 1,984

Supramax TC Rate

(USD/Day)

Code	Route Description	2016.AVG	2017.AVG	2018.AVG	2019.Apr	2018.05.03(A)	2019.04.26(B)	2019.05.03(C)	+/- (C-B)	+/- (C-A)
MS1	PRC-NOPAC or Australia-PRC	5,265	7,816	9,668	7,957	10,151	8,054	7,859	▼ 195	▼ 2,292
MS2	USG-S'pore/Japan	11,488	18,401	21,710	17,339	20,190	17,340	17,000	▼ 340	▼ 3,190
MS3	CJK via Indonesia/Phil - PRC (Nickel Ore)	5,287	8,443	10,351	8,020	11,350	8,967	8,725	▼ 242	▼ 2,625
MS4	S'pore/Japan-USG	1,819	2,563	4,079	3,084	4,470	3,130	3,050	▼ 80	▼ 1,420
MS5	S.PRC-Indonesia-EC.India	5,700	8,776	10,683	7,992	11,232	8,363	8,201	▼ 162	▼ 3,031
MS6	S.PRC-Indoneisa-PRC	4,961	8,226	9,805	7,298	10,003	8,004	7,775	▼ 229	▼ 2,228
MS7	USG-Skaw/Passero	8,310	14,048	17,400	11,857	17,150	11,910	11,590	▼ 320	▼ 5,560
TC Average(58,000DWT)		6,119	9,753	11,956	9,078	12,078	9,395	9,171	▼ 224	▼ 2,907

Handy TC Rate

(USD/Day)

Code	Route Description	2016.AVG	2017.AVG	2018.AVG	2019.Apr	2018.05.03(A)	2019.04.26(B)	2019.05.03(C)	+/- (C-B)	+/- (C-A)
MH1	F.EAST-SE Asia	5,185	6,994	8,331	6,166	8,875	6,279	6,068	▼ 211	▼ 2,807
MH2	PG/WC India-F.EAST	4,410	8,954	10,872	7,205	12,240	7,275	7,088	▼ 187	▼ 5,152
MH3	S.PRC/SE Asia-F.EAST	4,265	7,223	8,915	6,137	9,098	6,142	5,994	▼ 148	▼ 3,104
MH4	Busan-CIS-F.EAST	4,827	7,063	8,765	6,445	9,200	6,613	6,367	▼ 246	▼ 2,833
MH5	Skaw/Passero-USG-Skaw/Passero	6,283	10,066	11,335	5,533	11,920	5,438	5,250	▼ 188	▼ 6,670
TC Average(33,000DWT)		4,994	8,060	9,644	6,297	10,267	6,349	6,153	▼ 196	▼ 4,114

Freight Market – Fixture (Source : MEIC Panel)

Capesize Fixture - VC

	VSL Name	Cargo Q'ty	L/Port	D/Port	LYCN	FRT(USD/Ton)	Terms	Charterer
Atlantic	Oldendorff TBN	120,000/10	Nouadhibou	Rotterdam	5/12 May	6.25	30,000shinc/30,000shinc	Arcelormittal
	Oldendorff TBN	130,000/10	Saldanha Bay	Hamburg	15/24 May	5.60	90,000shinc/35,000shinc	Salzgitter
F/Haul	Classic TBN	160,000/10	Saldanha Bay	Qingdao	20/25 May	10.78	90,000shinc/30,000shinc	Ore+Metal
	Koryu 8	170,000/10	Sudeste	Qingdao	10/20 May	14.00	80,000shinc/30,000shinc	Trafigura
	ECTP TBN	170,000/10	Tubarao	Qingdao	20/30 May	14.50	3 days shinc/30,000shinc	Oldendorff
Pacific	Ocean Shine	170,000/10	Dampier	Qingdao	1/3 May	5.95	90,000shinc/30,000shinc	CNR
	TBN	170,000/10	Dampier	Qingdao	13/15 May	6.65	90,000shinc/30,000shinc	CNR
	New York	170,000/10	Dampier	Qingdao	14/16 May	7.40	90,000shinc/30,000shinc	Rio Tinto
	TBN	170,000/10	Port Hedland	Qingdao	5 May	6.05	80,000shinc/30,000shinc	BHP
	PanOcean TBN	190,000/10	Port Hedland	Pohang	11/20 May	5.47	95,000shinc/50,000shinc	Posco
	Philadelphia	190,000/10	Port Hedland	Qingdao	13/15 May	6.25	80,000shinc/30,000shinc	Roy Hill
	TBN	170,000/10	Port Hedland	Qingdao	12/14 May	7.25	80,000shinc/30,000shinc	BHP
	Aqua Venture	170,000/10	W.Australia	Qingdao	16/18 May	6.10	Scale/30,000shinc	Pacbulk
	TBN	170,000/10	W.Australia	Qingdao	15/20 May	6.20	Scale/30,000shinc	Pacbulk
	Pacific Resource	170,000/10	W.Australia	Qingdao	17/19 May	7.50	Scale/30,000shinc	Shourong
	Mount Sinai	170,000/10	W.Australia	Qingdao	13 May	7.35	Scale/30,000shinc	Oldendorff
	Polaris TBN	165,000/10	DBCT	Gwangyang	21/30 May	7.05	Scale/30,000shinc	Posco
	PanOcean TBN	165,000/10	Haypoint	Gwangyang	13/22 May	6.35	Scale/50,000shinc	Posco

Capesize Fixture - TC

	VSL Name	DWT	Built	DEL	REDEL	LYCN	Details	Hire(USD/day)	Charterer
Atlantic	Anangel Happiness	177,000	2008	Ijmuiden	Skaw/Passero	Ppt	Trip via Colombia	10,500 1st 45d, escalated rate thereafter	Pacbulk
Pacific	ER Buneos Aires	178,000	2010	Jingtang	S'pore/Japan	28 Apr	Trip via Nopac	9,500	JSS
	Rosco Maple	181,000	2010	Rizhao	S'pore/Japan	1 May	Trip via Nopac	10,000	PanOcean
	Cologne	180,643	2011	Zhoushan	S'pore/Japan	2 May	Trip via W.Australia	17,500	SwissMarine
PERIOD	KSL Seoul	181,000	2015	Dalian	WW	Ppt	11/13 months trading	17,250	Singmarine
	Fortune	182,000	2016	China	WW	7/15 May	11/13 months trading	17,800	ECTP
	El Grasso	181,365	2012	Longkou	WW	15/20 May	11/13 months trading	1,700	CNR

Iron ore Route Fixtures

	W.Australia-F.East	Brazil-F.East	Total
2019.Apr	63	9	72
2019.04.24	13	3	16
2019.05.01	12	2	14
+/-	▼ 1	▼ 1	▼ 2

Major Shippers Fixtures

	Rio Tinto	BHP Billiton	FMG	Vale	Total
2019.Apr	10	14	2	7	33
2019.04.24	3	5	0	2	10
2019.05.01	1	2	0	0	3
+/-	▼ 2	▼ 4	▼ 1	▼ 3	▼ 10

Freight Market – Fixture (Source : MEIC Panel)

Panamax Fixture - VC

	VSL Name	Cargo Q'ty	L/Port	D/Port	LYCN	FRT(USD/Ton)	Terms	Charterer
F/Haul	TBN	66,000/10	Santos	China	27 May/4 June	32.25	8,000sshex/8,000sshex	CH International
Pacific	TBN	75,000/10	Port Kembla	EC India	1/10 June	15.00	40,000sshex/20,000sshex	SAIL
	Cosco TBN	65,000/10	TBCT	Xinsha	5/8 May	6.00	35,000shinc/15,000shinc	CNBM

Panamax Fixture - TC

	VSL Name	DWT	Built	DEL	REDEL	LYCN	Details	Hire(USD/day)	Charterer
Atlantic	Lowlands Light	87,605	2017	Amsterdam	Skaw-Gibraltar	26 Apr	5/8 months trading	13,000	CNR
	Lowlands Light	88,000	2017	Amsterdam	Skaw-Gibraltar	25 Apr	6/8 months trading	13,000	LDC
	Ultra Panache	78,000	2011	Aughinish	Continent	4 May	Trip via USEC int Coal	10,250	Norden
	Dione	75,000	2001	ECSA	Otranto	28 May	Trip via Italy int Grain	14,350	CNR
	Aeolian Arrow	82,000	2018	ECSA	Passero	12 May	Trip via Koper int Grain	17,500	CNR
	Nordic Odyssey	76,000	2010	Hamburg	Continent	27/28 Apr	Trip via Ventspils int Coal	10,000	Ausca
	Coral Ruby	77,000	2008	Jorf Lasfar	Stade	30 Apr	Trip via Kamsar int Bauxite	11,500	Tongli
F/HAUL	Marathassa	81,000	2015	Wilhelmshaven	Skaw-Gibraltar	30 Apr	Trip via Baltic int Coal	12,000	CNR
	Mondial Success	82,000	2017	ECSA	S'pore/Japan	10/15 May	Trip	15,100+510,000(BB)	Uniper
	Star Lydia	81,187	2013	ECSA	S.China	4/6 May	Trip	15,600+560,000(BB)	Oldendorff
	Prabhu Yuvika	76,000	2004	ECSA	S'pore/Japan	11 May	Trip int Grain	14,600+460,000(BB)	CNR
	Medi Ginevra	87,000	2018	ECSA	SE Asia	17/18 May	Trip int Grain	15,300+530,000(BB)	CNR
	TYANA	82,000	2010	ECSA	S'pore/Japan	22 May	Trip int Grain	15,000+500,000(BB)	Oldendorff
	Andros	82,000	2010	ECSA	S'pore/Japan	22 May	Trip int Grain	15,150+515,000(BB)	Richland
	Graecia Nautica	81,000	2014	ECSA	S'pore/Japan	14/May	Trip int Grain	15,000+500,000(BB)	Oldendorff
	Andromache	81,000	2017	ECSA	S'pore/Japan	18/May	Trip int Grain	15,000+500,000(BB)	D'amico
	Akaki	84,000	2013	Santos	S'pore/Japan	12/13 May	Trip int Grain	15,500+550,000(BB)	CNR
Pacific	Ningbo Dolphin	76,032	2011	Jorf Lasfar	S'pore/Japan	Ppt	Trip via USG or NCSA	16,250	Oldendorff
	Sinokor Sunrise	79,000	2011	Fangcheng	India	30 Apr	Trip via Indonesia int Coal	7,900	Bunge
	Silver Star	79,000	2011	Fujairah	Arabian Gulf	29 Apr	2ll int Aggregates	9,500	CNR
	Pan Mutiara	81,000	2011	Hong Kong	S.China	27/30 Apr	Trip via Indonesia int Coal	8,250	Langlois
	Jin Lang	93,000	2010	Jingtang	Korea	2 May	Trip via Nopac int Coal	8,000	Klaveness
	Giovanni Bottiglieri	93,407	2009	Kaohsiung	China	28 Apr/2 May	Trip via Hay point	9,500	CNR
	YM Rightness	78,000	2004	Kaohsiung	S.Korea	5/7 May	Trip via Indonesia int Coal	8,700	Klaveness
	Triton Gannet	79,000	2009	Laizhou	China	26/29 Apr	Trip via Nopac int Coal	7,800	Oldendorff
	Lake Dahlia	79,000	2009	Limay	Philippines	1/4 May	Trip via Indonesia int Coal	9,650	Oldendorff
	Ocean Zenon	77,000	2007	Port Dickson	India	25 Apr	Trip via Indonesia int Coal	10,200	Ausca
	Ocean Ruby	93,000	2010	Rizhao	Korea	25 Apr	Trip via E.Aus int Coal	7,000	Comerge
	yasa Neslihan	83,000	2005	Taiwan	Hong Kong	27/28 Apr	Trip via Indonesia int Coal	8,800	Bunge
	navois Sagittarius	76,000	2006	Taiwan	India	2/4 May	Trip via Indonesia int Coal	8,250	Bunge
	Federica Prima	77,000	2005	Taiwan	S.China	6/8 May	Trip via Indonesia int Coal	9,500	Starlog
	ABY Asia	82,000	2017	Tianjin	India chopt E.Aus/India	25/26 Apr	Trip via CIS int Coal	8,000 chiopt 9,500	Fastfreight
	Star Topaz	82,000	2019	CIK	India	26 Apr	Trip via E.Aus int Coal	9,000	CNR
	Inspiration	81,000	2010	CIK	India	1/5 May	Trip via E.Aus int Coal	8,000	Panocean
	Toro	76,636	2008	CIK	S'pore/Japan	26 Apr	Trip via Nopac int Petrocoke	10,000	Tongli SGP
	Bright Gemini	82,000	2013	Yarimca	China chopt Taiwan	1/5 May	Trip via B.Sea int Grain	19,500 chopt 18,350	Sea Kudos
	Ultra Tiger	84,000	2009	Zhoushan	Japan	7/8 May	Trip via Nopac int Grain	8,500	Cargill
PERIOD	Evangelistria	83,000	2007	Gibraltar	Atlantic	1/2 May	4/7 months trading	12,000	Swissmarine
	Zoi XL	82,000	2006	Haldia	WW	4/6 May	1 year trading	110% BPI	Ausca
	Arethusa	74,000	2007	Xiamen	WW	2/3 May	12/15 months trading	9,150	CNR
	Aquagrace	82,000	2017	Zhangjiagang	WW	8 May	4/6 months trading	12,250	Olam
	Mondial Iris	82,000	2017	Zhanjiang	WW	6 May	4/6 months trading	11,800	Norvic

Panamax Fixtures by Major Routes

	Indonesia R.V	E.Australia R.V	ECSA-F.EAST	Total
2019.Apr	18	11	29	58
2019.04.24	3	3	3	9
2019.05.01	6	3	6	15
+/-	▲ 3	-	▲ 3	▲ 6

Period Fixtures

	4-7M	11-14M	Other	Total
2019.Apr	7	6	5	18
2019.04.24	1	0	0	1
2019.05.01	3	1	0	4
+/-	▲ 2	▲ 1	-	▲ 3

Freight Market – Fixture (Source : MEIC Panel)

Supramax/Handy Fixture - VC

※ 금주 해당사항 없음

Supramax/Handy Fixture - TC

	VSL Name	DWT	Built	DEL	REDEL	LYCN	Details	Hire(USD/day)	Charterer
Atlantic	Tatjana	56,758	2009	Antwerp	E.Med	Ppt	Trip via Baltic int Scrap	10,000	CNR
	SFL Yukon	56,836	2010	Canakkale	US Gulf	Ppt	Trip	4,500	Aquavita
	Bright Ocean III	37,062	2013	Continent	E.Med	Ppt	Trip int Scrap	8,500	CNR
	Dai Shan Hai	56,945	2010	Iskenderun	W.Africa	Ppt	Trip	6,800	Seacoast
	CL Boy	51,687	2010	Norfolk	Italy	Ely May	Trip int Coal	11,000	Tongli
	Caroline Selmer	33,647	2011	Rotterdam	E.Med	5/7 May	Trip int Scrap	10,125	CNR
F/HAUL	Spar Aries	63,800	2015	SW Pass	E.Med	10/15 May	Trip	13,200	Uniper
	Hercules	56,546	2012	Antwerp	Far East	Ppt	Trip	16,000	Chun An
	Clipper Kalavryta	63,325	2015	US Gulf	S'pore/Japan	Ely May	2 laden legs	16,000	CNR
Pacific	Kmarin Busan	63,155	2014	Campha	WC India	Ppt	Trip	9,500	GBC
	Xin Hai Tong 9	48,897	2017	CIK	CIK	1 May	Trip via Indonesia	9,000	CNR
	Seacon Singapore	56,501	2013	Dalian	China	25/26 Apr	Trip via Philippines int Nickel Ore	7,500	Seacoast
	Sophia K	53,496	2008	Fujairah	Chittagong	Ppt	Trip int Aggregates	8,000	Cargill
	JPS Barcelona	55,548	2010	Fuzhou	China	1/3 Ma	Trip via Indonesia	8,750	Seacoast
	Thor Fortune	54,123	2011	Gresik	China	2 May	Trip via Australia	12,500	AHT
	Zhejiang 168	57,032	2011	Hong Kong	China	Ppt	Trip via Indonesia int bauxite	8,500	Huaya
	SBI Taurus	63,657	2015	Jingtang	Manila	24/25 Apr	Trip via N.China int Steels	8,200	YND
	CP Tianjin	63,541	2016	Kohsichang	CIK	28/29 Apr	Trip via Indonesia	8,000	Seacoast
	Teng Da	38,340	2016	Kuwait	China	2/3 May	Trip int Sulphur	8,000	CNR
	Trans Spring	56,854	2011	Lanshan	S.China chopt N.China	26 Apr	Trip via Philippines int Nickel Ore	7,500 chopt 8,000	Fujian Ocean Shipping
	Achat	56,969	2010	Mumbai	Bangladesh	28 Apr/3 May	Trip via WC India	8,800	XO Shipping
	Josco Yangzhou	55,621	2005	Shuaiba	Arabian Gulf	Ppt	Trip	8,500	Norden
	Hannah S	53,208	2008	Shuaiba	Arabian Gulf	Ppt	Trip via Arabian Gulf	8,500	Navision
	Captainyannis L	55,688	2008	Singapore	China	3 May	Trip via Indonesia	10,500	CNR
	Fermita	52,292	2011	Singapore	China	Ppt	Trip via Kuantan int Sands	9,500	Oldendorff
	Poseidon S	53,482	2007	WC India	EC India	Ppt	Trip via Arabian Gulf int Fertiliser	7,000	Norden
	Polyworld	56,565	2011	Yangjiang	S.China	1 Apr	Trip via Philippines int Nickel Ore	8,500	CNR
PERIOD	Eco	63,490	2013	Arabian Gulf	WW	Ppt	Trip	11,700	CNR
	Favorita	52,292	2005	Hong Kong	WW	1/3 May	2 laden legs	9,000	YND

Supramax/Handy Fixtures by Region

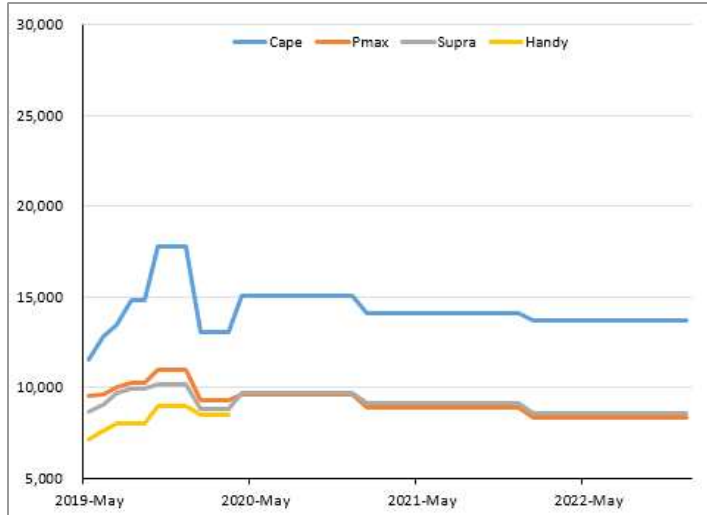
	Pacific R.V	Atlantic R.V	F/HAUL	Total
2019.Apr	60	29	9	98
2019.04.24	14	3	3	20
2019.05.01	23	4	4	31
+/-	▲ 9	▲ 1	▲ 1	▲ 11

Ultramax VS Supramax Fixtures

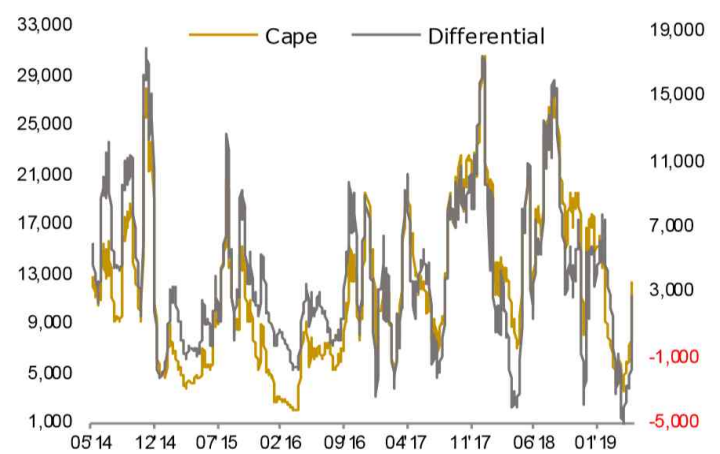
	60~63K	55~58K	Total
2019.Apr	47	59	106
2019.04.24	15	8	23
2019.05.01	6	12	18
+/-	▲ 4	▼ 9	▼ 5

FFA Market (Source : SSY)

Freight Forward Curve (in USD)



Cape 5TC and Cape/Pmx Differential (USD/Day)



(자료: SSY)

Capesize 180K 5TC (in USD)

Period	Bid			Offer		
	18-Apr	25-Apr	+/-	18-Apr	25-Apr	+/-
May 19	10,000	11,400	▲ 1,400	10,150	11,650	▲ 1,500
Jun 19	11,700	12,700	▲ 1,000	11,900	12,900	▲ 1,000
Jul 19	12,550	13,250	▲ 700	12,750	13,750	▲ 1,000
Q3 19	14,250	14,750	▲ 500	14,400	14,900	▲ 500
Q4 19	17,250	17,750	▲ 500	17,500	17,900	▲ 400
Cal 20	14,400	15,000	▲ 600	14,600	15,200	▲ 600
Cal 21	13,600	14,000	▲ 400	13,850	14,200	▲ 350
Cal 22	13,500	13,600	▲ 100	13,800	13,850	▲ 50

Panamax 4TC (in USD)

Period	Bid			Offer		
	18-Apr	25-Apr	+/-	18-Apr	25-Apr	+/-
May 19	9,600	9,550	▼ 50	9,650	9,600	▼ 50
Jun 19	9,600	9,550	▼ 50	9,700	9,650	▼ 50
Jul 19	10,000	9,950	▼ 50	10,150	10,100	▼ 50
Q3 19	10,325	10,250	▼ 75	10,400	10,350	▼ 50
Q4 19	10,825	10,950	▼ 125	10,900	11,100	▲ 200
Cal 20	9,700	9,600	▼ 100	9,800	9,750	▼ 50
Cal 21	9,050	8,850	▼ 200	9,200	9,000	▼ 200
Cal 22	8,425	8,300	▼ 125	8,500	8,450	▼ 50

Supramax 6TC (in USD)

Period	Bid			Offer		
	18-Apr	25-Apr	+/-	18-Apr	25-Apr	+/-
May 19	8,900	8,600	▼ 300	8,950	8,800	▼ 150
Jun 19	9,050	9,000	▼ 50	9,150	9,150	-
Jul 19	9,550	9,550	-	9,800	9,850	▲ 50
Q3 19	9,950	9,850	▼ 100	10,100	10,000	▼ 100
Q4 19	10,550	10,400	▼ 150	10,100	10,000	▼ 100
Cal 20	9,700	9,650	▼ 50	9,850	9,800	▼ 50
Cal 21	9,250	9,050	▼ 200	9,400	9,200	▼ 200
Cal 22	8,650	8,550	▼ 100	8,800	8,700	▼ 100

Handy 6TC (in USD)

Period	Bid			Offer		
	18-Apr	25-Apr	+/-	18-Apr	25-Apr	+/-
May 19	7,000	7,000	-	7,250	7,250	-
Jun 19	-	7,500	-	-	7,750	-
Q3 19	7,900	7,900	-	8,150	8,150	-
Q4 19	8,850	8,850	-	9,150	9,150	-
Cal 20	8,400	8,400	-	8,600	8,600	-

Capesize C5 Route(서호주-극동, in USD)

Period	Bid			Offer		
	18-Apr	25-Apr	+/-	18-Apr	25-Apr	+/-
May 19	6.00	6.80	▲ 0.80	6.25	7.05	▲ 0.80
Jun 19	6.70	7.25	▲ 0.55	6.90	8.00	▲ 1.10
Q3 19	6.70	7.15	▲ 0.45	7.00	7.50	▲ 0.50
Q4 19	8.00	8.25	▲ 0.25	8.45	8.50	▲ 0.05
Cal 20	7.70	7.75	▲ 0.05	8.15	8.25	▲ 0.10

Panamax 3A Route(T/P R.V, in USD)

Period	Bid			Offer		
	18-Apr	25-Apr	+/-	18-Apr	25-Apr	+/-
May 19	8,600	8,350	▼ 250	8,900	8,750	▼ 150
Jun 19	-	9,000	-	-	9,400	-
Q3 19	9,850	9,650	▼ 200	10,200	10,050	▼ 150
Q4 19	10,700	10,550	▼ 150	11,000	10,950	▼ 50
Cal 20	9,250	8,950	▼ 300	9,550	9,350	▼ 200

Commodity – Spot Price (Source : Global Market Focus, USDA)

Iron Ore Price				Unit: USD/Ton
Date/Type	N.China 58%		Aus 62%	Brazil 65%
	CFR		CIF	CIF
2017	59.08		71.61	87.14
2018	57.44		69.58	90.20
2019-Mar	76.79		86.43	97.50
2019-Apr	83.93		93.70	105.36
M-o-M	▲ 7.14		▲ 7.27	▲ 7.86
25-Apr	83.35		93.50	107.50
30-Apr	86.95		95.00	108.50
+/-	▲ 3.60		▲ 1.50	▲ 1.00

Coal Price						Unit: USD/Ton
Date/Type	Steam Coal				Coaking Coal	
	ARA	Richards Bay	Newcastle	Kalimantan	Aus Premium	China Premium
	CIF	FOB	FOB	FOB	FOB	CFR
2017	83.73	72.84	88.41	75.97	188.58	188.83
2018	91.83	78.00	106.95	78.25	207.20	208.43
2019-Mar	71.00	60.82	91.07	72.05	212.12	210.84
2019-Apr	57.88	56.71	80.80	69.96	203.82	202.27
M-o-M	▼13.11	▼ 4.12	▼10.27	▼ 2.09	▼ 8.30	▼ 8.57
19-Apr	58.65	58.00	83.89	69.70	205.94	202.94
26-Apr	59.04	57.34	84.34	70.05	204.63	205.75
+/-	▲ 0.39	▼ 0.66	▲ 0.45	▼ 0.35	▼ 1.31	▲ 2.81

Grain Price				Unit: US ¢ /bu, 1,000 tons				
Grain Spot Price (Chicago Mercantile Exchange, US ¢ /bu)				The U.S Grain Export Volume (,000 tons)				
Date	Soybeans	Wheat	Corn	Type	Soybeans	Wheat	Corn	Total
2017	953.19	421.87	336.23	Apr	580.95	608.90	1205.48	2395.33
2018	892.57	490.08	335.06	4-Apr	889.78	586.74	982.98	2,459.50
25-Apr	816.75	426.25	322.50	11-Apr	470.76	500.38	1,224.18	2,195.32
2-May	789.25	435.50	339.50	18-Apr	395.98	793.35	1,248.71	2,438.04
				25-Apr	567.29	555.12	1366.05	2488.45
+/-	▼ 27.50	▲ 9.25	▲17.00	+/-	▲171.32	▼238.23	▲117.34	▲ 50.42

Commodity – Futures (Source : SSY, Barchart)

Iron Ore Futures

Type	25-Apr			2-May			(B-A)
	Bid	Offer	Mid (A)	Bid	Offer	Mid (B)	+/-
May 19	90.90	91.10	91.00	93.80	94.00	93.90	▲ 2.90
Jun 19	88.65	88.85	88.75	91.45	91.65	91.55	▲ 2.80
Jul 19	-	-	-	89.25	89.45	89.35	-
Aug 19	-	-	-	87.10	87.30	87.20	-
Q3 19	84.40	84.60	84.50	87.20	87.40	87.30	▲ 2.80
Q4 19	79.80	80.00	79.90	82.40	82.60	82.50	▲ 2.60
Q1 20	76.90	77.10	77.00	79.40	79.60	79.50	▲ 2.50
Cal 20	74.00	74.20	74.10	76.15	76.55	76.35	▲ 2.25
Cal 21	68.40	68.60	68.50	70.15	70.55	70.35	▲ 1.85
Cal 22	65.40	65.60	65.50	66.90	67.30	67.10	▲ 1.60

Steam Coal Futures

Unit: USD/Ton

Type	Newcastle			Richards Bay			Rotterdam		
	25-Apr	02-May	+/-	25-Apr	02-May	+/-	25-Apr	02-May	+/-
May 19	87.90	87.20	▼ 0.70	71.40	72.25	▲ 0.85	60.00	59.15	▼ 0.85
Jun 19	88.25	87.60	▼ 0.65	72.60	73.10	▲ 0.50	61.60	61.15	▼ 0.45
Jul 19	88.20	88.00	▼ 0.20	73.25	74.15	▲ 0.90	63.20	62.70	▼ 0.50
Aug 19	88.10	88.30	▲ 0.20	74.35	74.90	▲ 0.55	64.50	64.40	▼ 0.10
Sep 19	88.45	88.75	▲ 0.30	75.60	75.65	▲ 0.05	66.55	66.55	-
Oct 19	88.60	89.10	▲ 0.50	76.20	75.75	▼ 0.45	68.00	67.70	▼ 0.30
Nov 19	88.90	89.45	▲ 0.55	76.90	76.00	▼ 0.90	69.30	68.35	▼ 0.95
Dec 19	89.10	89.50	▲ 0.40	77.25	76.85	▼ 0.40	70.00	69.00	▼ 1.00
Jan-20	89.35	89.50	▲ 0.15	77.25	78.00	▲ 0.75	70.55	69.75	▼ 0.80

Grain FFA Price-CBOT, \$ c/bu

	Del Date	2019.05	2019.07	2019.08	2019.09	2019.11
Soybean	25-Apr	859.25	872.50	878.50	883.50	893.25
	2-May	830.50	843.75	850.25	855.25	865.00
	+/-	▼28.75	▼28.75	▼28.25	▼28.25	▼28.25
	Del Date	2019.05	2019.07	2019.09	2019.12	2020.03
Wheat	25-Apr	436.25	442.75	450.50	467.50	483.75
	2-May	433.25	446.50	454.50	470.25	486.25
	+/-	▼ 3.00	▲ 3.75	▲ 4.00	▲ 2.75	▲ 2.50
	Del Date	2019.05	2019.07	2019.09	2019.12	2020.03
Corn	25-Apr	348.50	358.25	366.50	378.00	393.00
	2-May	362.25	371.00	377.75	387.25	399.75
	+/-	▲13.75	▲12.75	▲11.25	▲ 9.25	▲ 6.75

Newbuilding Market (Source : MEIC Panel, Clarksons, 언론사종합)

Newbuilding Price								(Mil USD)	
TYPE		2016	2017	2018	2019-04-25	2019-05-02	+/-	High 2019	Low 2019
CAPE	180K	43.18	42.45	46.52	50.19	50.08	▼ 0.11	50.20	49.22
	82K	24.42	24.69	26.77	27.76	27.75	▼ 0.01	28.29	27.74
PMAx	77K	23.80	23.95	25.97	26.92	26.90	▼ 0.02	27.31	26.90
	64K	22.77	23.06	24.97	25.63	25.60	▼ 0.03	26.09	25.57
SMAx	58K	22.04	22.15	23.89	24.62	24.57	▼ 0.05	25.11	24.56
	33K	19.42	20.23	22.30	23.01	22.94	▼ 0.07	23.52	22.91

Newbuilding Contract								
DWT	Delivery	Shipbuilder		Buyer		No.	Price(Mil. USD)/Ship	
210,000	2019-2022	Nantong COSCO KHI Ship Engineering		China Winning International Group		Singapore	2	-
66,000	2020-2021	Mitsui E&S Shipbuilding		Japan Doun Kisen		Japan	2	-

Order Book										
Year	Handy		Supra		Pmax		Cape		Total	
	No.	DWT(Mil)	No.	DWT(Mil)	No.	DWT(Mil)	No.	DWT(Mil)	No.	DWT(Mil)
2019	82	2.85	116	7.09	143	11.80	86	20.61	427	42.35
2020	36	1.10	85	5.18	97	7.96	100	22.79	318	37.03
2021+	3	0.11	21	1.31	14	1.18	27	6.54	65	9.13
Total	121	4.07	222	13.57	254	20.94	213	49.94	810	88.52

Fleet Changes						
	2016		2017		2018	
	No.	DWT(Mil)	No.	DWT(Mil)	No.	DWT(Mil)
Delivery (A)	563	47.03	456	38.31	283	27.33
Cape	104	19.96	75	15.32	50	13.94
Pmax	114	9.42	109	8.84	66	5.48
Supra	217	13.18	178	10.76	87	5.18
Handy	128	4.47	94	3.39	80	2.73
Demolition (B)	397	28.41	221	14.77	60	4.23
Cape	76	12.99	33	6.38	16	2.76
Pmax	111	7.98	50	3.60	3	0.21
Supra	95	4.26	68	3.13	15	0.67
Handy	115	3.18	70	1.66	26	0.59
Net Change (A-B)	166	18.63	235	23.54	223	23.10
End Year	10,882	796.16	11,117	819.70	11,336	842.80
Cape	1,660	316.38	1,702	325.32	1,732	336.50
Pmax	2,468	197.72	2,527	202.96	2,590	208.22
Supra	3,444	188.26	3,554	195.89	3,626	200.40
Handy	3,310	93.81	3,334	95.53	3,388	97.67
Changes (DWT, %)		2.4%		3.0%		2.82%

Sale & Purchase Market (Source : MEIC Panel, Clarksons, 언론사종합)

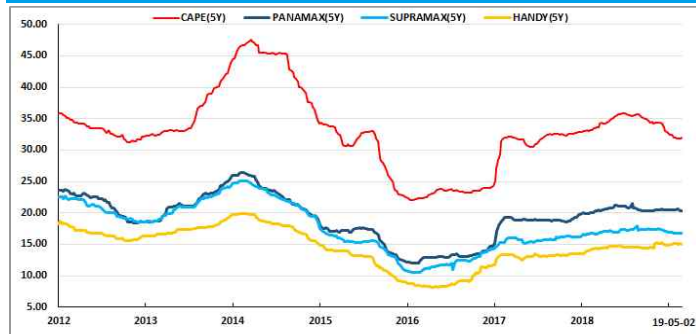
Secondhand Price

(Mil USD)

	TYPE	2016	2017	2018	2019-04-25	2019-05-02	+/-	High 2019	Low 2019
CAPE (180K)	Resale	35.20	41.13	48.07	50.48	50.41	▼ 0.07	50.71	50.41
	5Y	23.14	30.04	34.32	31.79	31.96	▲ 0.17	34.37	31.79
	10Y	13.03	19.54	23.33	22.78	22.61	▼ 0.17	24.17	22.61
PMAX (77K)	Resale	21.84	25.02	26.50	26.95	26.96	▲ 0.01	27.47	26.63
	5Y	12.89	17.90	20.31	20.40	20.40	-	20.58	20.36
	10Y	7.49	12.04	14.48	12.57	12.62	▲ 0.05	13.95	12.57
SMAX (58K)	Resale	19.37	23.46	25.18	25.38	25.47	▲ 0.09	25.79	25.38
	5Y	11.71	15.30	16.94	16.72	16.78	▲ 0.06	17.44	16.72
	10Y	7.16	10.83	12.95	12.54	12.44	▼ 0.10	13.19	12.43
HANDY (33K)	Resale	16.15	19.11	22.06	22.73	22.47	▼ 0.26	22.86	22.47
	5Y	8.86	12.79	14.24	15.06	14.95	▼ 0.11	15.31	14.39
	10Y	5.99	7.78	10.24	10.30	10.20	▼ 0.10	10.95	10.16

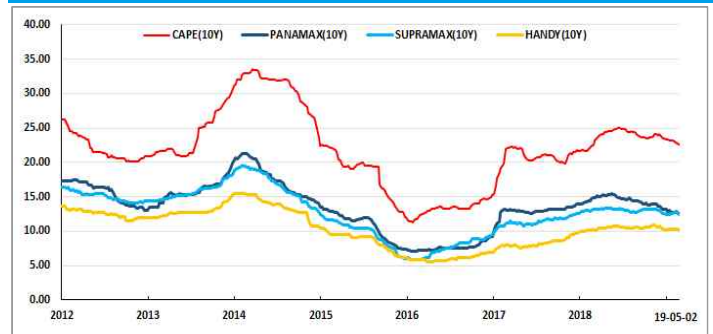
5Y Old Price

(Mil. USD)



10Y Old Price

(Mil USD)

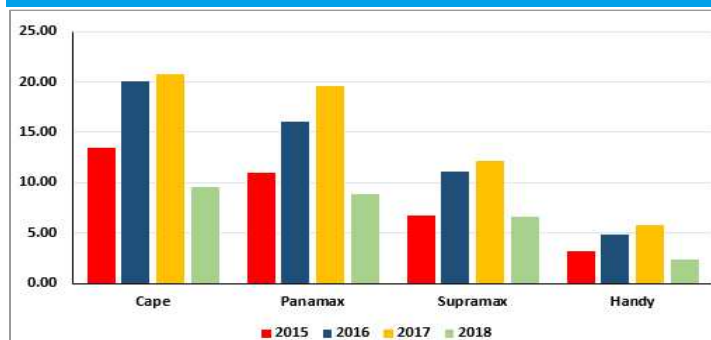


Secondhand Record

Name	DWT	Built	Shipbuilder		Buyer		Price(Mil USD)/Ship
City of Dubrovnik	75,500	1995	B and W	Denmark	Jiuzhou International Shipping	China	-
Golden River	63,800	2019	Nantong Xiangyu	China	China Minsheng Trust	China	22.50
Golden Bridge	63,800	2019					22.50
Tamar	56,700	2010	Jiangsu Hantong Ship Heavy Industry	China	Unknown Chinese	China	10.00
Sephora	55,900	2007	Kawasaki	Japan	Belships	Norway	12.00
Bulk Paraiso	53,500	2007	Iwagi Zosen	Japan	Unknown Indonesian	Indonesia	10.50
Thrasher	53,400	2010	Yangzhou Dayang	China	-	-	10.00
Aghia Skepi	52,500	2002	Sanoyas	Japan	Unknown Chinese	China	7.10
Aigeorgis	50,400	2001	Shanghai Shipyard	China	Jinhui Shipping and Transpotation	China	5.75
Aifanourios	50,200	2002					6.25
Thorco Africa	1,200	2010	Honda Zosen	Japan	-	-	7.80

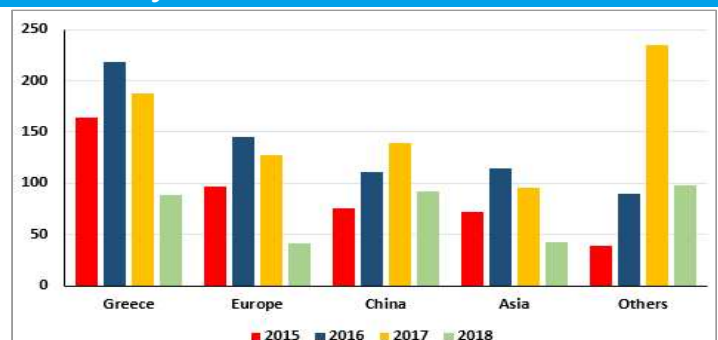
SnP Deal Volume

(Mil. DWT)



SnP Buyer

(No. of Record)



*Others에는 unknown 포함임

Demolition Market (Source : MEIC Panel, Clarksons, 언론사종합)

Demolition

TYPE	2016		2017		2018		2019 Jan	
	No.	DWT(Mil)	No.	DWT(Mil)	No.	DWT(Mil)	No.	DWT(Mil)
CAPE	76	12.99	33	6.38	16	2.76	2	0.38
PMAX	111	7.98	50	3.60	3	0.21	1	0.07
SMAX	95	4.26	68	3.13	15	0.67	0	0.00
HANDY	115	3.18	70	1.66	26	0.59	2	0.06
Total	397	28.41	221	14.77	60	4.23	3	0.51

Demolition Record

Name	DWT	Built	Shipbuilder		Seller		LDT	Price (USD/LDT)	Buyer
Atalntic Trader	233,600	1993	IHI	Japan	Sinokor Merchant Marine	Korea	31,650	476	Bangladesh
CSK glory	173,000	2002	Daewoo	Korea	TCC Group	China	21,313	458	-
Sinegorsk	7,400	1991	Ast Del Nervion	Spain	TN Nord Project	Russia	4,388	450	Bangladesh
Tanto Hawari	4,600	1985	Shin Kochi	Japan	Tanto Intim Line	Indonesia	5,060	-	Bangladesh
Efe Murat	4,300	1977	Danyard	Denmark	Efemay Shipping	Turkey	2,146	-	Turkey

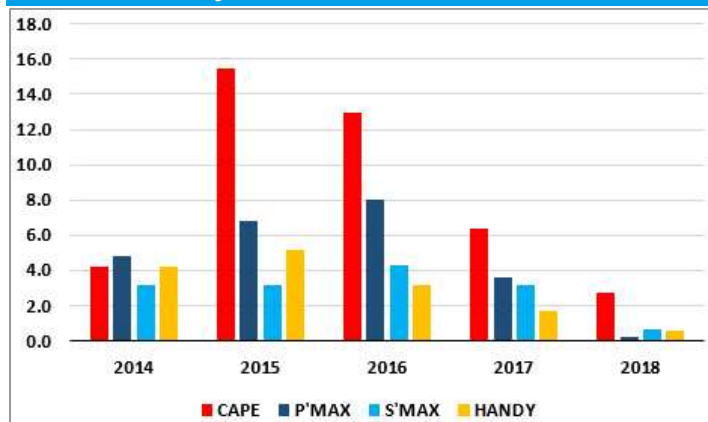
Scrap Price

(USD/LDT)

	2016	2017	2018	2019-04-25	2019-05-02	+/-	2019 High	2019 Low
Bangladesh	262	349	425	445	445	-	445	420
India	258	349	424	430	430	-	430	405
Pakistan	261	353	424	420	420	-	420	405

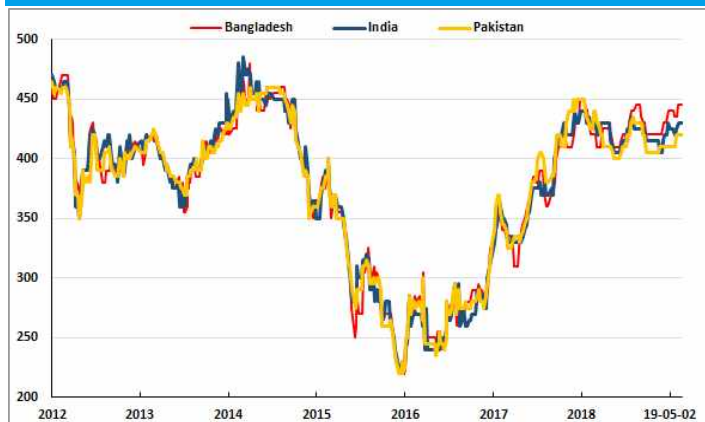
Demolition by Size

(Mil DWT)



Demolition Price Trend

(USD/LDT)



Bunker Market and Weekly News (Source : Petrosport, CME Group, 한국석유공사)

380CST Price Trend

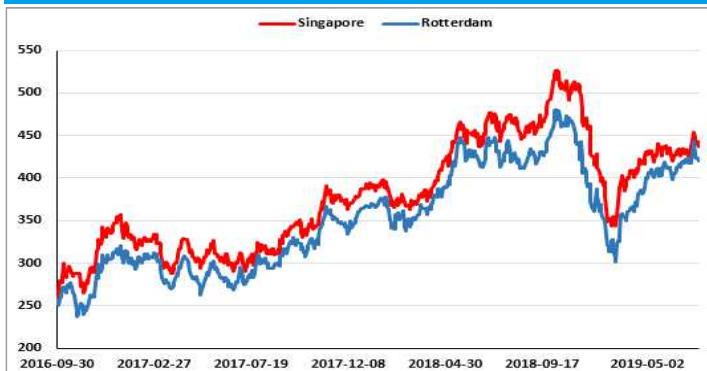
USD/Ton	380CST						
	Busan	Shanghai	Singapore	Fujairah	Panama	Rotterdam	Houston
2017	350	349	329	327	313	307	304
2018	457	451	433	432	417	401	400
25-Apr	471	459	454	449	446	443	437
2-May	466	453	437	435	421	420	438
+/-	▼ 5	▼ 6	▼ 17	▼ 14	▼ 25	▼ 23	▲ 1

MGO Price Trend

USD/Ton	MGO						
	Busan	Shanghai	Singapore	Fujairah	Panama	Rotterdam	Houston
2017	526	595	494	327	313	307	304
2018	669	755	637	432	417	401	400
25-Apr	704	717	644	748	688	622	660
2-May	705	703	628	731	650	614	647
+/-	▲ 1	▼ 14	▼ 16	▼ 17	▼ 38	▼ 8	▼ 13

380CST

(USD/Ton)



Crude FFA Market

USD/BBL	WTI		BRENT		DUBAI
	2019.06	2019.07	2019.07	2019.08	Spot
25-Apr	65.21	65.28	73.63	-	74.46
26-Apr	63.30	63.38	71.63	71.00	73.45
29-Apr	63.50	63.57	71.54	70.92	71.09
30-Apr	63.91	63.98	72.06	71.45	71.63
1-May	63.60	63.69	72.18	71.50	-
2-May	61.81	61.90	70.75	70.02	71.43
+/- (전주대비)	▼3.40	▼3.38	▼2.88	-	▼3.03

Weekly News

<브라질, 4월 철광석 수출 최저기록>

- ▶ 4월 중 브라질 철광석 수출이 1,834.3만 톤으로 2012년 이후 최저기록, 전년 동월대비 29.1% 급감
- ▶ 지난 1월에 발생한 Vale사 광미댐 붕괴사태에 따른 영향이 지속되고 있는 것이 큰 배경으로 분석됨

<국제 원료탄 가격, 200달러선 박스권 지속>

- ▶ 26일 호주 원료탄 수출가격은 FOB기준 톤당 200.38달러 기록, 올해 들어 200달러 내외의 박스권 행진 지속
- ▶ 중장기적으로 호주 정부의 광산 개발 확대에 따른 공급 증가 및 중국 경기둔화에 따른 수요 감소로 톤당 140달러까지 하락할 가능성이 있는 것으로 전망

<전세계 3월 조강생산량 증가>

- ▶ 전세계 조강생산량이 지난 3월 중 1억5,500만 톤 기록, 전년동월대비 4.9% 증가(WSA)
- ▶ 중국 조강생산량은 8,032.6만 톤을 기록, 전년대비 10% 증가하여 10대 조강생산국 중 최대 증가율을 기록

<중국 철광석 수입가, 재반등>

- ▶ 26일 호주산(62% fines) 철광석 수입가 톤당 92.8달러 기록, 전주에 비해 1.0달러 반등한 모습(Platts)
- ▶ 브라질 및 호주 등 주요 공급지역의 대규모 공급 차질로 인한 향후 상승 동력이 지속되고 있는 것으로 보임
- ▶ 한편, 중국 주요항의 재고량은 3주 연속 감소

Port Congestion Statistics (Source : Global Ports)

Port Congestion

Average Delay Days							
Date/Country	Australia	China	India	Indonesia	Brazil	S.Africa	Average
Apr	5.7	1.9	2.1	2.5	5.4	4.9	2.65
24-Apr	6.5	2.0	2.5	2.6	6.5	5.8	3.03
1-May	5.9	1.8	2.8	3.2	7.3	5.5	3.28
+/-	▼ 0.6	▼ 0.2	▲ 0.3	▲ 0.6	▲ 0.8	▼ 0.3	▲ 0.25

Number of Vessels Waiting at Ports (C=Cape, P=Pmx)						
Date/Country	World (C)	Brazil (C)	China (C)	S.Africa (C)	Australia (C)	Australia (P)
Apr	198	41	28	11	112	51
24-Apr	189	54	25	7	89	55
1-May	186	55	29	3	88	49
+/-	▼ 3	▲ 1	▲ 4	▼ 4	▼ 1	▼ 6

Number of vessels due at Australian Ports within next 14 days				
Date/Type	Cape	Panamax	Supramax	Handy
Apr	106	93	16	8
24-Apr	116	85	11	9
1-May	96	71	16	6
+/-	▼ 20	▼ 14	▲ 5	▼ 3

Coal Congestion Days									
Loading Ports									
Country	Australia					Indonesia			
Date/Ports	Dalrymple Bay	Gladstone	Hay Point	Newcastle (Koorang)	Port Kembla	Taboneo	Muara Pantai	Samarinda	Adang Bay
Apr	21.3	6.5	9.3	2.3	4.5	3.1	3.6	10.9	2.9
24-Apr	23.5	6.5	19.0	3.5	5.5	6.0	2.5	10.0	2.5
1-May	23.0	6.5	12.0	2.0	5.5	5.5	2.5	6.5	2.5
+/-	▼ 0.5	-	▼ 7.0	▼ 1.5	-	▼ 0.5	▼ 1.5	▲ 4.0	-

Coal Congestion Days								
Discharge Ports								
Country	China				India			
Date/Ports	Xingang (Coke)	Xingang (Coal)	Rizhao	Zhanjiang	Ennore	Mormugoa	Paradip (Thermal)	Tuticorin
Apr	0.0	3.0	0.8	3.5	9.6	0.8	5.4	2.5
24-Apr	0.0	4.0	2.0	4.0	8.5	3.0	4.5	0.0
1-May	0.0	4.0	0.0	4.5	8.5	0.0	7.5	0.0
+/-	-	-	▼ 2.0	▲ 0.5	-	▼ 3.0	▲ 3.0	-

Iron Ore Congestion Days											
Loading Ports											
Country	Australia					India	Brazil				
Date/Ports	Dampier	Geraldton	Port Hedland	Port Kembla	Port Walcott	Vizag	Guaiba Island	PDM (Pier 3, N)	PDM (Pier 3, S)	Tubarao (N. Pier 1)	Tubarao (Pier 1, S)
Apr	6.1	3.1	9.1	0.0	12.5	1.3	4.8	6.6	6.9	6.6	7.4
24-Apr	5.0	4.0	9.5	0.0	13.0	4.0	6.5	11.0	11.0	5.0	7.0
1-May	8.5	2.5	9.0	0.0	13.0	0.0	5.0	14.5	14.5	5.0	9.0
+/-	▲ 1.5	▲ 0.5	▲ 0.5	-	▲ 0.5	▲ 3.0	▼ 1.5	▲ 2.5	▲ 2.5	-	▲ 2.0

Iron Ore Congestion Days									
Discharge Ports									
Country	China								
Ports	Belun (Ningbo)	Qingdao	Caofeidan	Xingang (Tianjin)	Rizhao	Lanshan	Lianyungang	Bayuquan	Zhangjiang
Apr	1.6	2.5	2.6	3.3	3.4	4.0	3.0	11.9	3.5
24-Apr	1.5	4.0	3.5	2.5	3.0	5.0	3.5	11.5	4.0
1-May	3.0	2.0	5.5	2.5	3.0	3.5	3.0	6.5	4.5
+/-	▲ 1.5	▼ 2.0	▲ 2.0	-	-	▼ 1.5	▼ 0.5	▼ 5.0	▲ 0.5

KOBC Freight Panelist



ILDO CHARTERING CORP.

Rm2230, gwanghwamun officia bldg, #163,
jongno-gu, seoul, Korea
E: ops@insshipping.com
TEL: 82-02-364-3644 AREA: Pmx



JANGSOO SHIPPING CO., LTD.

503, gwacheon officetel, 1-14 byeoryang-dong,
gwacheon-city, Korea
E: shipping@jangintl.co.kr
TEL: 82-02-6245-4300 AREA: Cape, Pmx



DAESANG SHIPPING CO., LTD.

1307, doosan we've pavilion 81 sambong-ro,
jongno-gu, seoul, Korea
E: dry@daesangship.com
TEL: 82-02-6237-1100 AREA: Cape



BASIM CHARTERING CORP.

Rm1004 samryung bldg, 50-2 seosomun-dong,
jung-gu, seoul, Korea
E: cape@basimchart.com
TEL: 82-02-3789-7613 AREA: Cape



ACE CHARTERING CORP.

13F, donghwa bldg, 58-7, seosomun-dong,
jung-gu, seoul, Korea
E: ace@acechartering.com
TEL: 82-02-755-2100 AREA: Pmx



ARA SHIPPING CO., LTD

13F, donghwa bldg, 58-7, seosomun-dong,
jung-gu, seoul, Korea
E: chartering@araship.com
TEL: 82-02-739-7766 AREA: Smx, Hdy



KAYA SHIPPING CO., LTD

Rm302, koreanre bldg, 80, soosong-dong,
jongno-gu, seoul, Korea
E: handy@kayasel.co.kr
TEL: 82-2-738-9111 AREA: Smx, Hdy



MARS CO., LTD.

Room 2227, gwanghwamun officia bldg., #163,
sinmunno 1-Ga, jongno-gu, seoul 110-999, Korea
E: handy@mars7.co.kr
TEL: 82-2-736-4755 AREA: Smx, Hdy



INTERLINK

Room 1827, kwanghwamun officia bldg, 163,
shinmunno 1-ga, jongno-gu, seoul, Korea
E: interlink@interlink.sea.co.kr
TEL: 82-2722-8220 AREA: Pmx



OCEAN ROBIN SHIPPING HOLDING CORP.

Rm718-719, mansion b, chao wai soho, no.6/yi, chao
wai st, chao yang district, beijing, China
E: hdy@oceanrobin.cn
TEL: 86-10-5878-4588 AREA: Pmx, Smx, Hdy



MARITIME SHIPBROKERS CO., LTD

43 thai cc tower, 35th fl., south sathorn road
yannawa, sathorn bangkok 10120 Thailand
E: fix@mshipbrokers.com
TEL: 66-2-672-3826(27) AREA: Smx, Hdy



GREATWALL INTERNATIONAL MARINE LTD.

Room 617, block a, chengjian plaza, no.18,
beitapingzhuang road, haidian district, beijing, China
E: broking@gwshipping.net
TEL: 86-10-8833-2720 AREA: Smx



MERCHANT SHIP BROKERS

Room 809, kun tai international mansion bldg 1, yi
no.12, chaowai street, chaoyang district, beijing
100020, China
E: chartering@merchantship.com.cn
TEL: 86-10-5879-0689 AREA: Smx



WONSILD

1-2 20F guangdong finance building, 88-91
connaught road west, Hong Kong
E: dry@wonsild.com
TEL: 852-2548-9899 AREA: Pmx, Smx

KOBC Freight Panelist



FLASHIP PTE LTD

8 eu tong sen street, #15-87, the central,
Singapore 059818
E: cape@ildochtrg.co.kr
TEL: 65-6225-7302 AREA: Cape



M.I.T CHARTERING & AGENCE CO., LTD.

10F, no.100, section 3, minsheng east road,
taipei, Taiwan R.O.C.
E: handysupra@mittpe.com.tw
TEL: 886-2-2712-5363 AREA: Cape, Pmx, Smx



MAX-BRIDGE CO., LTD.

10F-4, no. 65, sung teh road, taipei 110,
Taiwan
E: dry@max-bridge.com.tw
TEL: 886-2-23462077 AREA: Smx, Hdy



GOOD TURN TRANSPORTATION LTD.

10th floor, no. 34, nanking E. road, section 1
taipei, Taiwan, R.O.C
E: ct@goodturn.com.tw
TEL: 886-2-2567-0701 AREA: Smx, Hdy



HOWE ROBINSON PARTNERS, SHANGHAI

Room 1508-10, shanghai times square, 93
huai hai zhong road, shanghai 200021,
China
E: hrs.hdy@howerobinson.com
TEL: 86-2310-0188 AREA: Pmx, Hdy



MU-PROGRESSIVE SHIPPING

Ship Research building, Room 709-710, 600
Minsheng road, Pudong New Area, Shanghai
200135-P.R China
E: shipping@muprogressive.com
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OPTIMA INTERNATIONAL SHIPBROKING SERVICES SHANGHAI OFFICE

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E: charteringchina@optimashipbroking.com
TEL: 86-21-5885-2977 AREA: Smx



SEA PROSPER LIMITED

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No.971 Dong Fang Road, PuDong New
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E: beijing.handy@seaprospertld.com
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LN STEAMSHIP

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ARGO ORIENTAL SHIPPING LIMITED

Room 1202, Building A, Sanlitun SOHO, No.8
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E: bulk@argo-oriental.com
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EVER SHINE CONSULTING CO., LTD.

Room 2201, Jiangnan Shipyard Building, 600
Luban Road, Shanghai, 200023, China
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KOBC S&P Panelist



GYRO MARITIME CO., LTD

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E: snp@gyromaritime.co.kr
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STL GLOBAL

101-1401, Lotte Castle President, 109, Mapo-daero,
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E: snp@stlkorea.com
TEL: 82-2-776-0840
AREA: Newbuilding, Secondhand



HANBADA CORPORATION

Rm803, korean Reinsurance Bldg., 68,
Jong-ro 5-gil, Seoul, Korea
E: rich@hanbada.kr
TEL: 82-2-720-8874
AREA: Newbuilding, Secondhand



HANWON MARITIME CO., LTD

19F, Wise Tower, 17, Sejong-daero, Jung-gu,
Seoul, Korea
E: Project@iHanwon.com
TEL: 82-2-2176-1101
AREA: Secondhand



KIMS MARITIME CO., LTD

101-2403, brown stone seoul, 355,
jungnim-dong, jung-gu, seoul, Korea
E: snp@kimsmaritime.co.kr
TEL: 82-2-732-3237
AREA: Newbuilding, Secondhand



REPKO

6th fl., Saerona Bldg., 59, Gangnam-daero
79-gil, Seocho-gu, Seoul, Korea
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HAIDELY SHIPPING

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E: ships@haidely.com
TEL: 86-21-5133-6298
AREA: Newbuilding, Secondhand



MAXMART SHIPPING & TRADING CO., LTD

16F-2, No.77, Sec.2, Dun Hua S.Rd., Daan
District, Taipei 10682, Taiwan
E: snp@maxmart.com.tw
TEL: 886-2-2707-7979
AREA: Secondhand



CLICK MARITIME LIMITED

2007B, 20/F., World Wide House, No.19 Des
Voeux Road, Central, Hong Kong
E: project@clickships.com
TEL: 852-2905-1978
AREA: Newbuilding, Secondhand



HIT MARINE COMPANY LTD.

Room 809, East Building, 2218 Hunan Road,
Pudong, shanghai, China
E: lisheng@hitco.com.cn
TEL: 86-21-5820-3737
AREA: Newbuilding, Secondhand



WIRANA SHIPPING CORPORATION

20 collyer quay, #09-02 tung centre,
Singapore 049319
E: wirana@wirana.com.sg
TEL: 65-6227-0115
AREA: Demolition



PIONEER SHIPBROKERS (VIETNAM)

Pioneer House, No.32 Ngan Long Villas,
Nguyen Huu Tho Street, Phuoc Kien Ward,
Nha Be District, Ho Chi Minh, Vietnam
E: snp@pioneershipbrokers.com.vn
TEL: 84-8-3781-7289
AREA: Secondhand



GMS KOREA

CEO Suite #6, 15th Floor, Kyobo Building, 1
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TEL: 82-2-2010-8820
AREA: Demolition



HARVEST SHIPBROKERS PTE. LTD.

Room 2602, Merchants Tower, No. 161
Lujiazui East Road, Pudong, Shanghai, China
E: snp@harvest-ship.com
TEL: 86-21-6868-5152
AREA: Newbuilding, Secondhand

KOBC S&P Panelist



SSY SINGAPORE

50 Raffles Place #14-01/02 Singapore Land Tower Singapore (048623)
E: ssysnp@ssysin.com.sg
TEL: 65-6854-7123
AREA: Newbuilding, Secondhand



FOROCEAN SHIPTRADING

Room 1208, Tongsheng Tower, 458 Fushan Rd. Pudong District, Shanghai, China
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AREA: Newbuilding, Secondhand



RESHAMWALA SHIPBROKERS

7-A pil court, 111 maharshi karve road, churchgate, mumbai - 400 036, India
E: chartering@reshamwalashipbrokers.com
TEL: 91-22-6131-7000
AREA: Newbuilding, Secondhand



Seasure Shipbroking

Lyric House, 149 Hammersmith Road, London
E: seasure@seasure.co.uk
TEL: 44-20-3327-9750
AREA: Newbuilding, Secondhand



McQuilling Brokerage Partners Asia Pte Ltd

8 TEMASEK BOULEVARD, #21-02 SUNTEC TOWER 3, Singapore
E: snp.sg@mcquilling.com
TEL: 65-6324-2555
AREA: Newbuilding, Secondhand

해운산업 리스크관리 교육 개최 안내

해운기업의 위험관리 역량 강화 및 금융투자업-해운업 전문가간의 네트워크 기회 제공을 위해 다음과 같이 리스크관리 **무료교육**을 개최합니다. 많은 참여 바랍니다.



1. 교육개요

구 분	내 용
일 시	2019.05.27(월) ~ 28(화) 14:00~17:30
장 소	금융투자교육원 501 강의실 (서울시 영등포구 여의나루로 67-8)
대 상	금융투자회사(40명) 및 해운기업(40명) 리스크관리 담당자
참가비	무료(교재, 다과 등 제공)
주 관	한국금융투자협회, 한국해양진흥공사 공동 주관

2. 프로그램

	시 간	주 제	강 사
1일차 (5/27)	14:00~15:30 [90M]	환율 동향 및 전망	홍준욱 팀장 (키움증권)
	15:30~16:00 [30M]	Coffee Break	
	16:00~17:30 [90M]	IMO의 해양환경 규제와 대응방안	이오 박사 (한국선급)
2일차 (5/28)	14:00~15:30 [90M]	국내 해운선사 법정관리 과정의 회고	이광희 대표 (피데스)
	15:30~16:00 [30M]	Coffee Break	
	16:00~17:30 [90M]	해상운임변동 위험관리	정영두 센터장 (한국해양진흥공사)
	17:30~17:40 [10M]	교육 만족도 설문조사	

3. 신청방법

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